



www.SABLEASSENT.com

SableAssent Coin Corporation Global Terms and Conditions

Effective Date: September 29, 2025

PLEASE READ THESE TERMS CAREFULLY. THEY CONTAIN IMPORTANT INFORMATION REGARDING YOUR LEGAL RIGHTS, INCLUDING MANDATORY ARBITRATION, LIMITATION OF LIABILITY, AND A WAIVER OF CLASS ACTION RIGHTS.

These Global Terms and Conditions ("Terms") constitute a legally binding agreement between you (the "User," "Customer," "Investor," "Token Holder," or "Global Consumer") and SableAssent Coin Corporation (incorporated in Wyoming, Company No. 2020-000925557) ("SableAssent," "Company," "we," "us," or "our"). These Terms govern your access to and use of all services, products, digital assets (including SAC1 or SAC1(Pos) Sable Coin), software, website (<https://www.sableassent.com>), and the proprietary digital ecosystem (collectively, the "Services") offered by SableAssent.

By accessing, purchasing, or using any of the Services, you acknowledge that you have read, understood, and agreed to be bound by these Terms and the associated policies, including our Privacy Policy and Anti-Money Laundering/Know Your Customer (AML/KYC) Policy.

I. DEFINITIONS AND SCOPE

1.1 Key Definitions

- **SAC1 or Sable Coin (SAC1) & SAC1(Pos):** The proprietary digital currency of SableAssent, intended to serve as a global medium of exchange, utility token, Asset Tokenization Medium of Exchange and means of access within the SableAssent Global Black Network. **SAC1 is explicitly designated as a utility token and is NOT represented, warranted, or intended to be a security, investment contract, or financial instrument under the laws of any jurisdiction.**

- **SableAssent Global Black Network ("Network"):** The proprietary digital ecosystem and platform that utilizes blockchain technology and SAC1 to facilitate transactions, promote economic growth, and provide real-estate tokenization platforms, primarily focused on the Global African Economy.
- **Investor:** Any person or entity who has executed a Simple Agreement for Future Tokens (SAFT) or purchased common stock in SableAssent Coin Corporation.
- **Token Holder:** Any person or entity who legally possesses or controls SAC1 or SAC1(Pos)

1.2 Applicability

These Terms apply to all users, regardless of their status (Customer, Investor, Global Consumer, SAC1 Token Holder) or geographic location.

II. REGULATORY COMPLIANCE AND DISCLAIMERS

2.1 SAC1 Token Status and Regulatory Classification

A. NO INVESTMENT CONTRACT OR SECURITY: You acknowledge and agree that **SAC1 is a functional utility token** designed solely to provide access and utility within the Network as a medium of exchange, and to facilitate the Company's stated missions (e.g., support education, agriculture, Commodities, energy, Assets & real-estate tokenization) as outlined in the Whitepaper and Prospectus. **The purchase or acquisition of SAC1 is the purchase of a right to access the Network and its utilities, not an investment in the Company, its stock, or any promise of future profit or financial return.**

B. GLOBAL REGULATORY COMPLIANCE: SableAssent operates with a commitment to comply with global financial regulatory standards, including but not limited to those set by **SEC, FinCEN, Finra, CFTC, FCA, CSA, IOSCO, FSB, IASB, BIS, ESCMA, EBA, SEBI, IAIS, CPMI, and all State, Federal, and EU Regulatory Standards.**

- **SEC/CFTC (US):** We disclaim that SAC1 is a security or a commodity future. Users must understand that regulatory classifications can change, and you bear the sole risk of SAC1 being classified as a security in any jurisdiction.
- **FinCEN/FCA/EU (AML/KYC):** We adhere to robust Anti-Money Laundering (AML), Counter-Terrorist Financing (CTF), and Sanctions Compliance obligations, as evidenced by our internal controls (including those outlined in the Wolfsberg/Coinbase FIDDQ response).

2.2 Know Your Customer (KYC) and Anti-Money Laundering (AML)

In strict adherence to global financial regulations (including the US Bank Secrecy Act, 5th and 6th EU Anti-Money Laundering Directives, and international standards), you agree to:

1. **Mandatory Verification:** Provide all requested information and documents for identity verification (KYC) and ultimate beneficial ownership (UBO) screening prior to account activation, purchase, or transaction above certain thresholds.
2. **Continuous Monitoring:** Acknowledge that SableAssent reserves the right to suspend or terminate your account and freeze your SAC1 tokens or funds immediately if we suspect money laundering, terrorist financing, sanctions evasion, or any other illegal activity.
3. **Sanctions Compliance:** You represent and warrant that you are not on any internationally recognized sanctions list (including OFAC, UN, EU, UK Treasury) and are not a resident of any sanctioned jurisdiction.

2.3 No Financial or Investment Advice

SableAssent is **NOT** a broker-dealer, investment advisor, or financial institution. No information provided by SableAssent, including in the Whitepaper, Prospectus, or on the website, is intended as or constitutes financial, investment, legal, tax, or professional advice. You should consult your own professional advisors before making any decisions related to the Services or SAC1.

III. SAC1 TOKEN HOLDER TERMS

3.1 Utility and Purpose

The sole utility of SAC1 is to enable access to and use of the features and services within the Network, which includes:

- A global medium of exchange for products and services.
- Access to the real-estate tokenization platform.
- Facilitating the Company's mission to support education, agriculture, energy, and entrepreneurial endeavors in the Global African Economy.

3.2 High-Risk Disclosures (Inherent Crypto Risks)

By holding, purchasing, or transacting with SAC1, you expressly acknowledge and accept the following risks:

1. **Volatility Risk:** The value of SAC1 is highly volatile and unpredictable. The market price may fluctuate dramatically and may result in the total loss of the value of your tokens.
2. **Technological Risk:** Risk of smart contract failure, blockchain network attacks (e.g., 51% attacks), software bugs, or general cyber security breaches.
3. **Loss of Private Key Risk:** A private key is necessary to control and access your SAC1. **You bear the sole responsibility for securing your private key(s) and any associated custodial passwords.** Loss of private key will result in the permanent and irrecoverable loss of your SAC1.

4. **Regulatory Risk:** The regulatory landscape for digital assets is uncertain and evolving globally. New regulations may adversely affect the utility, value, and legality of SAC1, potentially requiring the Company to cease operations or substantially modify the Network.
5. **Illiquidity Risk:** SableAssent has no obligation to promote or support the trading of SAC1 on secondary exchanges. A viable secondary market may never develop, which could render your SAC1 tokens illiquid.

IV. INVESTOR TERMS (SAFT AND EQUITY PURCHASERS)

4.1 SAFT Specific Terms

If you purchased SAC1 under a Simple Agreement for Future Tokens (SAFT):

1. You acquired the **right to purchase future tokens (SAC1)** upon a Qualifying Token Generation Event (TGE), as defined in the SAFT agreement, and **NOT** the SAC1 tokens themselves at the time of the SAFT execution.
2. You represent that you are an **"Accredited Investor"** (or equivalent under your local jurisdiction's laws) and meet all eligibility requirements necessary to acquire securities (or future token rights) as set forth in the SAFT agreement.
3. Your investment is highly illiquid, subject to restrictions on transfer, and there is no guarantee that a TGE will ever occur.

4.2 Equity Ownership

If you purchased common stock in SableAssent Coin Corporation:

1. Your ownership is governed by the Corporation's bylaws, capitalization table, and relevant shareholder agreements.
2. This investment is separate and distinct from the purchase or holding of SAC1 tokens.
3. Stock ownership is subject to the high risks detailed in the Company's Prospectus, including operational, market, and regulatory risks.

V. CUSTOMER AND CONSUMER TERMS

5.1 Account Security and Use

1. **Eligibility:** You must be at least 18 years old or the age of legal majority in your jurisdiction to use the Services.
2. **Access and Credentials:** You are solely responsible for maintaining the confidentiality of your account credentials (usernames, passwords, 2FA codes, etc.). Any activity occurring under your account is your sole responsibility.

3. **Accurate Information:** You must provide accurate, current, and complete information during the registration process and keep this information updated, particularly for KYC/AML purposes.

5.2 Prohibited Conduct

You agree not to use the Services to:

- Violate any applicable law or regulation, including anti-money laundering, counter-terrorism, and sanctions laws.
- Engage in market manipulation, wash trading, front-running, or other disruptive market practices.
- Infringe upon the intellectual property or proprietary rights of SableAssent, including the Network, the SAC1 protocol, or the Global African Tokenization Model (GAT).
- Transmit viruses, malware, or any destructive code.

5.3 Intellectual Property

All intellectual property rights related to the Services, including but not limited to the Network, software, domain name (sableassent.com), trade names, logos, and the underlying blockchain protocol, are the exclusive property of SableAssent Coin Corporation.

VI. DISCLAIMER OF WARRANTIES AND LIMITATION OF LIABILITY

6.1 Disclaimer of Warranties

THE SERVICES AND SAC1 ARE PROVIDED ON AN "AS IS" AND "AS AVAILABLE" BASIS, WITHOUT WARRANTIES OF ANY KIND, EITHER EXPRESS OR IMPLIED. SABLEASSENT EXPRESSLY DISCLAIMS ALL WARRANTIES, INCLUDING, BUT NOT LIMITED TO, IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, TITLE, AND NON-INFRINGEMENT. WE DO NOT WARRANT THAT THE SERVICES WILL BE UNINTERRUPTED, ERROR-FREE, OR FREE OF HARMFUL COMPONENTS.

6.2 Limitation of Liability

TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, IN NO EVENT SHALL SABLEASSENT, ITS AFFILIATES, OFFICERS, DIRECTORS, EMPLOYEES, AGENTS, OR CORPORATE OFFICERS (INCLUDING Daryl Speaks, CEO/Founder) BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL, OR PUNITIVE DAMAGES, OR FOR ANY LOSS OF PROFITS OR REVENUE, WHETHER INCURRED DIRECTLY OR INDIRECTLY, OR ANY LOSS OF DATA, USE, GOODWILL, OR OTHER INTANGIBLE LOSSES, ARISING OUT OF OR IN CONNECTION WITH:

1. YOUR ACCESS TO OR USE OF, OR INABILITY TO ACCESS OR USE, THE SERVICES OR SAC1;
2. ANY CONDUCT OR CONTENT OF ANY THIRD PARTY ON THE SERVICES;
3. ANY UNAUTHORIZED ACCESS, USE, OR ALTERATION OF YOUR ACCOUNT OR TRANSMISSIONS;
4. THE CLASSIFICATION OR RECLASSIFICATION OF SAC1 BY ANY REGULATORY AUTHORITY (E.G., SEC, CFTC, FCA, etc.).

SableAssent's maximum aggregate liability to you for all claims arising out of or relating to these Terms or your use of the Services shall not exceed the greater of (A) \$100 USD or (B) the amount paid by you to SableAssent for the specific Service giving rise to the claim in the twelve (12) months preceding the date the claim arose.

VII. INDEMNIFICATION

You agree to indemnify, defend, and hold harmless SableAssent, its affiliates, directors, officers, employees, and agents from and against all claims, liabilities, damages, losses, and expenses, including reasonable legal fees, arising out of or in any way connected with:

1. Your access to or use of the Services or SAC1.
2. Your violation of these Terms, including the KYC/AML/Sanctions compliance requirements.
3. Your violation of any applicable law or regulation in your jurisdiction.
4. Any third-party claim arising from your use of the Services.

VIII. GOVERNING LAW AND DISPUTE RESOLUTION

8.1 Governing Law

These Terms shall be governed by and construed in accordance with the laws of the **State of Wyoming, USA**, without regard to its conflict of law principles.

8.2 Mandatory Arbitration and Class Action Waiver

A. BINDING ARBITRATION: Any dispute, controversy, or claim arising out of or relating to these Terms or the Services shall be settled by binding arbitration administered by the American Arbitration Association ("AAA") in accordance with its Commercial Arbitration Rules. The place of arbitration shall be **Sheridan, Wyoming**, unless otherwise agreed by the parties.

B. NO CLASS ACTIONS: You and SableAssent agree that any arbitration shall be conducted on an individual basis only and not in a class, consolidated, or representative action. **By agreeing to these Terms, you waive your right to a trial by jury or to participate in a class action or representative proceeding.**

8.3 Injunctive Relief

Notwithstanding the provisions above, SableAssent retains the right to seek injunctive or other equitable relief in a court of competent jurisdiction to prevent the actual or threatened infringement, misappropriation, or violation of our copyrights, trademarks, trade secrets, patents, or other intellectual property or proprietary rights.

IX. GENERAL PROVISIONS

9.1 Amendments

SableAssent reserves the right, at its sole discretion, to modify or replace these Terms at any time. We will provide reasonable notice of material changes (e.g., via email or a prominent notice on our website). Your continued use of the Services after the effective date of any modification constitutes acceptance of the revised Terms.

9.2 Severability

If any provision of these Terms is deemed unlawful, void, or for any reason unenforceable by a court of competent jurisdiction, then that provision will be deemed severable from these Terms and will not affect the validity and enforceability of the remaining provisions.

9.3 Contact Information

For questions regarding these Terms or the Services, please contact:

SableAssent Coin Corporation 30 N Gould St Sheridan WY, 82801 Email:
Daryl@sableassent.net Phone: 1-305-440-6354

**BY USING THE SERVICES, YOU ACKNOWLEDGE THAT YOU HAVE READ,
UNDERSTOOD, AND AGREED TO THESE GLOBAL TERMS AND CONDITIONS.**